

**THORNHILL SECURITIES, INC.
300 S. CONGRESS AVE., SUITE 200
AUSTIN, TEXAS 78704**

QUESTIONNAIRE TO PROSPECTIVE INVESTORS

The undersigned understands that the information supplied in this letter will be disclosed to no one, without the undersigned's consent, other than Thornhill Securities, Inc. and its officers, employees, accountants and counsel.

BECAUSE THORNHILL SECURITIES, INC. WILL RELY ON THE UNDERSIGNED'S ANSWERS IN ORDER TO COMPLY WITH FEDERAL AND STATE SECURITIES LAWS, IT IS IMPORTANT THAT THE UNDERSIGNED CAREFULLY ANSWER EACH APPLICABLE QUESTION. ANY INVESTOR MAY BE HELD LIABLE FOR ANY MISSTATEMENT OR OMISSION IN THIS QUESTIONNAIRE.

In order to induce Thornhill Securities, Inc. ("The Company") to open a financial advisory account with the undersigned, the undersigned hereby represents as follows:

1. The undersigned is furnishing certain information by checking all boxes, if any, below preceding any statement below which is applicable to the undersigned. By checking one of the boxes below, the undersigned represents that the undersigned is an "accredited investor" as that term is defined in Rule 501(a) of Regulation D under the Securities Act of 1933 (the "Act").

The undersigned certifies that the information contained in each of the following checked statements (to be checked by the investor only if applicable) is true and correct and hereby agrees to immediately notify The Company of any changes which should occur in such information prior to The Company's acceptance of any investment account.

FOR INDIVIDUAL INVESTORS

- A. The undersigned is a natural person whose individual net worth or joint net worth with that person's spouse as of the date hereof is in excess of \$1,000,000.
- B. The undersigned is a natural person who had an individual income in excess of \$200,000 in each of the two most recent years or joint income with that person's spouse in excess of \$300,000 in each of those years and has reasonable expectation of reaching the same income level in the current year.

FOR ENTITIES

- C. The undersigned is a trust, with total assets in excess of \$5,000,000, whose purchase is directed by a sophisticated person as described in Rule 506(b)(2)(ii) of Regulation D under the Act.
- D. The undersigned is an employee benefit plan within the meaning of the Employee Retirement

Income Security Act of 1974, as amended ("ERISA"), and either the investment decision has been made by a plan fiduciary, as defined in Section 3(21) of ERISA, which is either a bank, savings and loan association, insurance company or registered investment adviser, or the employee benefit plan has total assets in excess of \$5,000,000, or if a self-directed plan, investment decisions are made solely by persons that are accredited investors.

- ❑ E. The undersigned is a private business development company as defined in Section 202(a)(22) of the Investment Advisers Act of 1940.
- ❑ F. The undersigned is an organization described in Section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the Code"), corporation, Massachusetts or similar business trust, or partnership with total assets in excess of \$5,000,000.
- ❑ G. The undersigned is a bank as defined in Section 3(a)(2) of the Act, or a savings and loan association or other institution as defined in Section (3)(a)(5)(A) of the Act whether acting in its individual capacity for its own account or fiduciary capacity for the account of a qualified eligible participant (as defined below).
- ❑ H. The undersigned is a broker or dealer registered pursuant to Section 15 of the Securities Exchange Act of 1934.
- ❑ I. The undersigned is an insurance company as defined in Section 2(13) of the Act acting for its own account or for the account of a qualified eligible participant.
- ❑ J. The undersigned is an investment company registered under the Investment Company Act of 1940 or a business development company as defined in Section 2(a)(48) of that Act.
- ❑ K. The undersigned is a Small Business Investment Company licensed by the U.S. Small Business Administration under Section 301(c) or (d) of the Small Business Investment Act of 1958.
- ❑ L. The undersigned is a plan established and maintained by a state, its political subdivisions, or any agency or instrumentality of a state or its political subdivisions, for the benefit of its employees, if such plan has total assets in excess of \$5,000,000.
- ❑ M. The undersigned is an entity in which each of the equity owners are accredited investors as defined in Rule 501(a) of Regulation D.

2. TO BE COMPLETED BY ALL INDIVIDUAL INVESTORS (if a joint account, each individual must complete). In order to induce The Company to permit the undersigned to open a financial advisory account, the undersigned hereby represent as follows:

1. My full name, primary residence address, email address, and telephone number are:

Name: _____

Address: _____

Email: _____

Telephone: _____

My marital status is: _____ My age is: _____

2. Please provide the following:

Total net worth (Sum of all assets) _____

Investable net worth (Part of net worth that is liquid and available for investments) _____

Breakdown of investable net worth

_____ Personal Accounts

_____ IRA

_____ 401(k)

_____ Other (please specify)

3. My firm name, business address and telephone number are:

Firm Name: _____

Address: _____

Telephone: _____

Nature of business: _____

4. My Occupation/Title is: _____

Length of time in position: _____

Give occupation(s) and other business associations during the last 5 years. Listing the most recent position first, provide the names of employers, if any, the kinds of business of such employers, positions with such employers, and the years employed thereby.

<u>Name of Employer</u>	<u>Kind of Business</u>	<u>Position Held</u>	<u>Years Employed (approx.)</u> <u>From</u> <u>To</u>	
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5. Other business affiliations (e.g., service on boards of directors, etc.):

6. Education:

(a) The highest level of education attained:

(b) The last degree earned; date; and institution:

7. For the purpose of complying with certain state securities laws, the following information is required.

In which State(s) do you file income tax returns? _____

In which State do you hold a valid driver's license? _____

In which State are you registered to vote? _____

8. Check below the types of investments you have made during the past 10 years for your account, or for the account of a spouse, any relative who has the same principal residence as you, or any trust, estate, corporation or organization in which you, a spouse, or such relatives have a majority of the beneficial or equity interests:

- U.S. government and federal agency securities
- State and local government securities
- Corporate equities
- Corporate bonds, debentures and notes
- Shares in mutual funds, investment trusts, and closed-end investment companies (including money market funds)
- Options

- Interests in limited partnerships
- Futures contracts
- Other investments (describe):

9. Do you have occupational experience with regard to investments (e.g., as a securities broker or dealer, investment adviser, commodity trading adviser, commodity pool operator, attorney, accountant or banker)? If yes, give details.
10. I represent and warrant that the information contained in this Suitability Questionnaire is complete, true and correct, and that I will notify The Company immediately of any material change in any statement made herein occurring prior to my receipt of The Company's acceptance of my account.

Please note that our minimum account of \$1 million must be in one form, an individual account or IRA, for example, but not in a combination of two or more forms. Also, we find it best for our clients and for us that the account be domiciled at our clearing broker.

Dated: _____, 20__

Investor's Signature

Print or Type Name of Investor